



Matching First-Time Gifts to Jewish Day Schools

SECTION 4 FOUNDATION ELIGIBILITY STATEMENT

*To be completed by authorized representative of Family Foundation.
Individual donors should complete the Donor Eligibility Statement.*

_____ [Name of Foundation], intends to make a gift in the amount of \$ _____ to _____ [name of day school].

_____ [Foundation's Employer ID Number/Tax ID Number]

_____ [Name of Foundation Contact Person] is authorized

to complete this application on behalf of the Foundation named above. For more information contact

_____ [Foundation Contact Person Phone Number].

Our Foundation understands that the submission of a completed eligible application does not guarantee matching funds and that grants will be awarded on a rolling basis according to the order in which fully completed applications are submitted until the \$400,000 pool of matching funds is expended. This statement does not obligate our Foundation to make this gift. If our gift is awarded matching funds, we have until December 31, 2015 to make our gift in order for the school to receive matching funds.

*Please **initial** next to one of the two statements below attesting to the accuracy of the statement.*

_____ This is the first philanthropic gift our Foundation has EVER made to ANY Jewish day school or day school education project.

_____ This current proposed gift is at least five times greater than our Foundation's largest previous gift to ANY Jewish day school or day school education project in the past three years.

Please note that previous largest gift is calculated based upon a donor's largest previous individual gift or pledge OR the largest cumulative amount of giving to Jewish day schools in a fiscal year, whichever is the higher amount. Past pledges to a Jewish day school that were paid as multi-year gifts will be considered as the sum total of the pledge and not the amount of the gift paid in each year.

*Please **initial** attesting to the accuracy of the statements below.*

_____ This gift is being made by a Family Foundation and the pledged gift is not being made in collaboration with any other funders such as siblings, parents and adult children, friends, business partners or any other independent donors or Foundation; nor is it a communal fund.

_____ This gift will be for general operating expenses, program expenses, or endowment and will not be designated for a capital project.

_____ This gift will not result in tuition benefits for anyone affiliated with our Foundation.

Authorized Signature: _____ Date: _____

Please list below the names and titles of ALL Foundation Principals, Board Members and Directors and answer the eligibility questions accordingly. Please note, this form may be filled out by the authorized representative of the Foundation and does not need to be signed by all of the individuals below. However, the information should be verified by the Foundation with each individual to ensure it is complete and accurate. Please use additional paper if necessary.

NAME OF FOUNDATION:

First and Last Name of Foundation Principals, Board Members, and Directors	Position at Foundation [Principal, Board Member, Director or indicate other title]	Check YES or NO: This is the first gift that this individual, or their spouse, has EVER made to ANY Jewish day school in the past 10 years.	List the School Name, Date and Gift Amounts for all previous <u>personal</u> gifts to a Jewish day school.
Example: <i>John Smith</i>	<i>Director</i>	___ YES <input checked="" type="checkbox"/> NO	<i>Jerusalem Day School \$5000 June 2012</i>
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	
		___ YES ___ NO	