



Matching First-Time Gifts to Jewish Day Schools

SECTION 2 GIFT APPLICATION

To be completed by a member of the day school's senior leadership team (e.g. Head of School, Director of Development, Executive Director)

Please print clearly and complete all questions.

Donation Information

Name of Jewish Day School: _____

Donor's Name: _____

Foundation/Organization Affiliation (leave blank if donation is not via a foundation or other organization):

Donor's Contact Email: _____

Donor's Phone Number: _____

Gift Total (Canadian dollars) _____

What will this gift support?

- _____ General Operating Support
- _____ Program Expenses – Please specify: _____
- _____ Endowment
- _____ Other – Please specify: _____

How is the donor involved with your day school? Please check ALL that apply:

- _____ Local community member
- _____ Member of day school's board
- _____ Past member of day school's board
- _____ Alumna / Alumnus of day school
- _____ Child / Children currently attend day school
- _____ Child / Children are alumni of day school
- _____ Grandchild / Grandchildren currently attend day school
- _____ Grandchild / Grandchildren are alumni of day school
- _____ Other – Please provide a brief description of donor's relationship to the day school:

The donor's gift will be used for general operating support, program expenses or endowment and will not be used for a capital project.

- _____ Yes
- _____ No

The donor with whom we are submitting this application is a first time donor to a Jewish day school. S/he has not made a previous gift to ANY Jewish day schools in the past ten years.

Yes

No

The donor with whom we are submitting this application has made a previous gift to a Jewish day school in the past three years and their new gift of at least \$5,000 is at least five times their largest previous gift to a Jewish day school.

Yes

No

Not applicable, first time donor

The largest previous gift to a Jewish day school in the past three years is calculated based upon the donor's largest previous individual gift OR the largest cumulative amount of giving to Jewish day schools in a fiscal year; whichever amount is higher. Past pledges to a Jewish day school that were paid as multi-year gifts will be considered as the sum of the total of the pledge and not the amount of the gift paid in each year. Did you calculate your new gift according to these guidelines?

Yes

No

Not applicable, first time donor

Please include any comments and/or any available information about the donor's previous gifts to Jewish day schools including the school name, years and amounts of previous gifts; where available. (This information will also be requested on the MATCH Donor Application and specific details will be required from the donor to determine the largest previous gift.)

The donor will not receive any tuition benefits from this gift.

Yes, we confirm that the donor will NOT receive any tuition benefits from this gift.

No, we confirm that the donor WILL receive tuition benefits from this gift.

Terms and Conditions

All applications will be reviewed by representatives of MATCH and all decisions of eligibility will be at the sole discretion of MATCH. The determinations of MATCH shall be final, binding and conclusive as to all questions and decisions of donor eligibility, school eligibility and grants.

Grant eligibility will be determined according to amount and payments in Canadian dollars. Matching grants are only available for gifts payable to a Jewish day school between **September 1, 2015** and **December 31, 2016**.

Matching grants are available only for a minimum gift of \$5,000 and will be matched to a maximum of \$50,000 per school. Gifts must be cash (checks or wire transfers) or transfers of publicly traded stock. Credit card payments, illiquid stocks, annuities, Israel Bonds, or other slowly maturing instruments are not allowed. Gifts that are made in the form of tangible goods such as Torah scrolls, land, computer equipment or any other items given in place of cash or stock cannot be matched.

Completed applications must be submitted no later than 5:00 pm EST, **Wednesday, August 31, 2016**. Submission of an application prior to the deadline does NOT guarantee matching funds. All applications will be reviewed on a rolling basis starting **September 16, 2015** by a committee comprised of MATCH representatives and all decisions will be at their sole discretion. The determination of MATCH shall be final, binding and conclusive as to all questions and decisions of eligibility and grants.

Matching grants will be paid once donors and schools are notified of the award and payment of the approved gift by the donor to the school is verified. MATCH requires a copy of a canceled check (both sides), the wire receipt for the amount of the gift or other proof deemed satisfactory by MATCH for payment verification purposes. Matching funds will not be issued unless proper gift documentation is on file. Please review the complete MATCH Payment Verification Procedures available at www.dayschoolmatch.org/montreal.

MATCH and its Funders do not make any statement or representation as to the tax consequences of the receipt by a Grantee of any award, grant or funds from the program. Donors and prospective donors should consult their own tax, accounting and legal advisers regarding the tax or other treatment of matching grants. The terms and conditions and availability of MATCH Matching Grants are subject to change and/or termination at any time.

I have read, understand and agree to all of the Terms and Conditions of MATCH, the Jewish Day School Matching Grants Initiative as set forth by MATCH.

_____ Yes, I/we agree to the terms and conditions of MATCH.

_____ No, I/we do not agree to the terms and conditions of MATCH.

Name of Day School Contact for MATCH: _____

Signature of Day School Contact for MATCH: _____

Date: _____